



PO Box 1334
Holland, MI 49422
January, 2026

Dear VDTA clients,

As 2025 comes to a close, we want to express our gratitude to our clients for helping us make it another great year! It is only with your continued support that we can do what we love, and we look forward to the opportunity to serve you again in the new year. We are excited to share what is in store for VDTA in 2026.

Some significant changes have been underway at VDTA, the biggest being our move to a new office! Below, you will find our new office locations and hours of operation, with notes about new clients and our Mattson preferred provider status.

NEW LOCATIONS & OFFICE HOURS

New! Grand Rapids Office: 4595 Broadmoor SE, Suite 115, Kentwood, MI 49512

Accepting drop-offs* and open by appointment from January 26 - April 15, 2026, on Mondays, Wednesdays, and Fridays from 10 am – 7 pm, and alternating Saturdays from 9 am – 5 pm.

New Zeeland Office: 156 E Cherry St., Unit SW, Zeeland, MI 49464

Accepting drop-offs* and open by appointment January 26 - April 15, 2026 on Tuesdays and Thursdays from 10 am – 7 pm, and alternating Saturdays from 9 am – 5 pm.

Pre- and Post- Tax Season Hours in Zeeland

January 12 through January 23 and April 16 through May 15: Our Zeeland office will be open for drop-offs* and by appointment Monday through Friday between 10 am – 5 pm.

**Please call 616-840-6352 to schedule your drop-off at one of our offices.
Documents can be dropped off only when we are present.*

NEW CLIENT REFERRALS AND MATTSON PREFERRED PROVIDER COME TO A CLOSE

*A referral is the highest compliment we can receive, and we appreciate your referrals! However, to serve our clients best, **we will not be accepting new clients for the 2026 tax season.***

For the past eight years, VDTA has been the preferred provider of tax services for Mattson Financial Services' clients. While we will continue to work with Mattson advisors, as we do with other financial advisors, the time has come for that preferred-provider relationship to end.

If you are a Mattson client, you may continue to have your taxes prepared by VDTA.

www.vdtapro.com

info@vdtapro.com

**Ph: 616.840.6352
Text: 616.426.6524**

continued (over)

Your tax documents should no longer be left for us at the Mattson office. If you are a Mattson client and would like them to provide us with tax documents, please contact Mattson's office to make that request. Alternatively, you can provide all your tax documents directly to us.

FEES AND DISCOUNTS

Since we no longer have a preferred provider relationship with Mattsons, **there will be no automatic discount for Mattson clients.** Discounts for simple returns, dependents' returns, and for multiple returns in a family will continue to be given at our discretion.

In 2026, the base fee for a personal 1040 will be \$179. Additional fees may apply.

NEXT STEPS

As in past years, you have three options with VDTA for your tax preparation.

Option 1: Remote Preparation (Preferred)

Step 1: LOG IN to your client portal or create a new account:

https://login.atomanager.com/ATOM_VDTA/WebInfo.aspx

Step 2: Upload all of your tax documents to the secure client portal. Refer to the enclosed checklist or visit the website. Please let us know if you expect to upload more documents.

Option 2: Drop-off Preparation

When you have all (or most) of your tax documents, contact us to make arrangements to drop off your documents at one of our offices. **We must be present to receive them.** Please refer to the schedule above and contact us to schedule your drop-off.

Option 3: Tax Preparation Appointment

FOR THE 2026 TAX SEASON, WE HAVE A VERY LIMITED NUMBER OF IN-PERSON TAX PREPARATION APPOINTMENTS. TO RESERVE YOUR APPOINTMENT, SCHEDULE ONLINE AT

<https://www.vdtapro.com/book-online> OR CONTACT US AS SOON AS POSSIBLE.

CONTACT INFORMATION

Please contact us via phone, text, or email using the information below. During tax season, any communication through Becky's personal cell phone line may not be returned.

Thanks so much for your patronage. We look forward to serving you again in 2026!!

Becky VanDort & The VDTA Team

Becky VanDort, EA